## Our Niche

We are your local real estate experts.



## The Coast of San Diego

The success of our business is sustained by the relationships we create.

Our team specializes in the marketing, purchase, and/or "1031 exchange" of distinctive residential and investment properties along the Coast of San Diego. We have been providing our expertise and innovative strategies serving California for over 45 years.



## **IRS 1031 Tax-Deferred Exchange**

We pride ourselves on our ability to execute wealth-building strategies for our clients.

The power of a 1031 Tax Deferred Exchange is the ability to meet investment objectives without losing equity to taxation. We collaborate with a variety of professional partners and experts to provide you with tax avoidance strategies that many investors may be unaware of.



## **Strategic Collaboration**

Our greatest asset is the collective expertise and experience of our professional network.

Whether selling, purchasing or refinancing your residence, vacation or income property, our network of professionals will help add value to your real estate transactions. We collaborate with experts across many fields to formulate an investment strategy to maximize your overall goals and long-term interests.

